

Preventing the Occurrence of Wrong-Route Medication Administration Among Patients Receiving Neuraxial Anesthesia Using Neuraxial Route-Specific Medication Administration Equipment: A Systematic Review

Russell Lynn Memorial Resident Lecture Series

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A Work in Progress

 This presentation is based on our DNP project at Rutgers University.

We are currently in the implementation phase of the project.

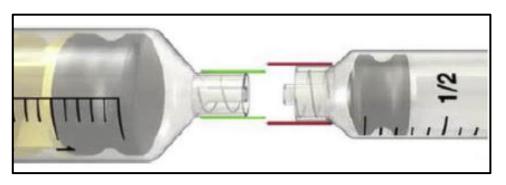
- We would like to thank our committee members for guiding us this far:
 - ANES Faculty: Dr. Stephen Pilot
 - NEST Faculty: Dr. Cheryl Holly



Objectives

Examine the following points regarding the significance of **non-Luer lock** connectors (ISO 80369-6; NRFit) for the safe administration of neuraxial anesthesia

- Background
- Significance
- Purpose
- Methodology
- Current phase of systematic review
- Anticipated results
- Dissemination of information







Review Question

Compared to standard Luer lock connectors, to what extent can using neuraxial route-specific medication administration equipment prevent the occurrence of wrong-route medication administration errors among patients receiving neuraxial anesthesia?

P opulation	Patients receiving neuraxial anesthesia			
Intervention	Neuraxial <i>route-specific</i> medication administration equipment (i.e., non-Luer lock connectors, specifically NRFit ISO 80369-6 connectors)			
Comparison	Conventional standard of care; Luer lock syringes			
Outcome	Prevention or reduction of wrong-route medication errors			

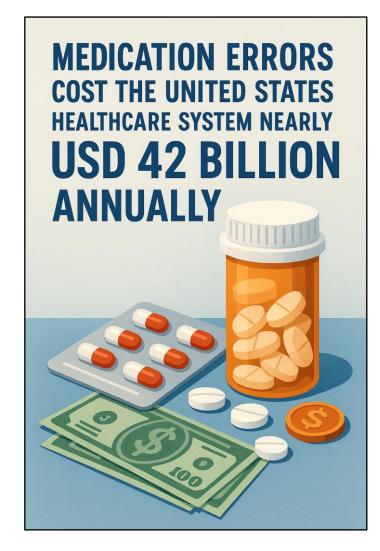




Background & Significance

- Neuraxial anesthesia (spinal, epidural, & CSE) is commonly administered w/ standard Luer lock syringes, needles, & catheters
- Each year, ~ 3 million people <u>die</u> from unsafe healthcare
 - → Medication errors = **half** of these cases
- Medication-related harm affects ~ 1 in every 30 patients...
 - →>25% of this harm = severe/life-threatening
- ISO 80369-6 connectors \(\frac{\tau}{\text{risk}} \) of \(\frac{\text{misconnection}}{\text{administration}} \) unintended \(\text{wrong-route medication administration} \)
 - The physical differences b/w traditional Luer lock devices & non-Luer lock devices (ISO 80369-6;NRFit) render the equipment **mechanically incompatible**

Patient Safety Breach & Costs a lot of Money!





Neuraxial and peripheral misconnection events leading to wrong-route medication errors: a comprehensive literature review

(n=4)

(n=1)

(n=1)

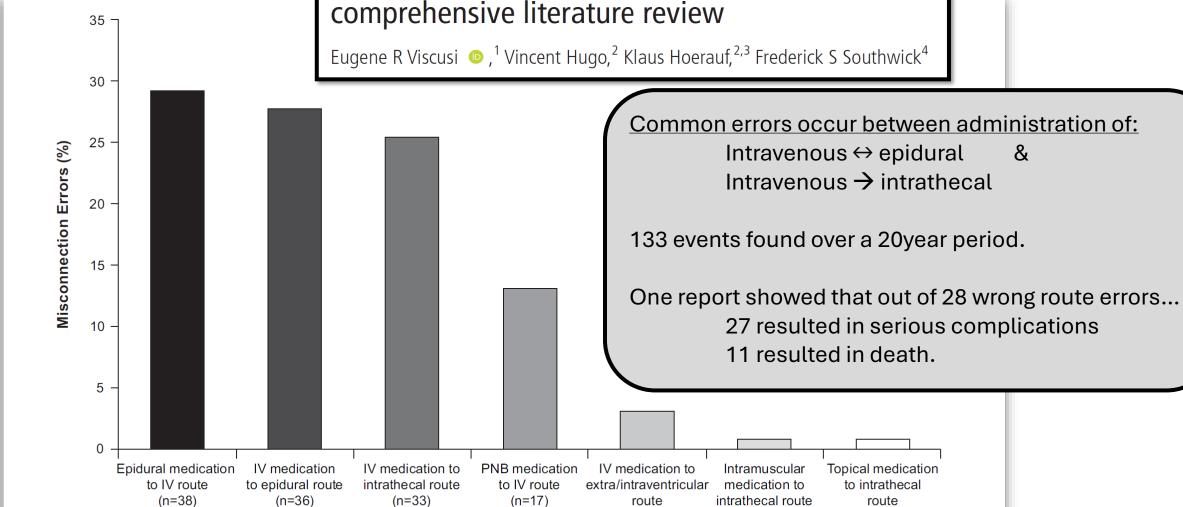


Figure 1 Neuraxial and peripheral nerve block misconnection errors identified in case reports (N=130) between 1999 and 2019. Intended route unknown for 3 of 133 cases. IV, intravenous; PNB, peripheral nerve block.



Table 2 Individual drugs and other substances noted in a single case report involving neuraxial and peripheral misconnections, leading to wrong-route administration events									
Drug type, name	Intended route of administration	Actual route of administration	Incident severity*						
Antibiotics									
Cefotiam	Intravenous	IT	Moderate						
Clindamycin	Intravenous	EPI	Low						
Piperacillin-tazobactam	Intravenous	EPI	Moderate						
Rifampicin	Intravenous	IT	Low						
Chemotherapy									
Bleomycin	Intravenous	IT	Moderate						
Doxorubicin	Intravenous	IT	Severe						
Farmorubicin	Intravenous	IT	Death						
PEG-asparaginase	Intramuscular	IT	Low						
Contrast agents									
Diatrizoate meglumine	Intravenous	IT	Moderate						
Iothalamate meglumine	Intravenous	IT	Moderate						
loxaglate sodium	Intravenous	IT	Moderate						
Ioxitalamate	Intravenous	IT	Moderate						
Muscle relaxants									
Cisatracurium	Intravenous	EPI	Moderate						
Pancuronium	Intravenous	EPI	Low						
Opioids									
Hydromorphone	Intravenous	EPI	Moderate						
Remifentanil	Intravenous	EPI	Low						
Tramadol	Intravenous	IT	Death						
Other									
Insulin	Intravenous	EPI	Moderate						
Labetalol—beta blocker	Intravenous	IT	Low						
Mercurochrome	TOP	IT	Severe						
Neostigmine + atropine	Intravenous	EPI	Moderate						
Parenteral nutrition	Intravenous	EPI	Moderate						
Phenylephrine	Intravenous	EPI	Moderate						
Phenytoin	Intravenous	ED	Moderate						
Physostigmine (cholinesterase inhibitor)	Intravenous	IT	Low						
Sodium chloride, ketorolac, esomeprazole, cefotaxime	Intravenous	EPI	Low						

Background, cont.



ADVANCING PATIENT SAFETY

Global Enteral Device Supplier Association

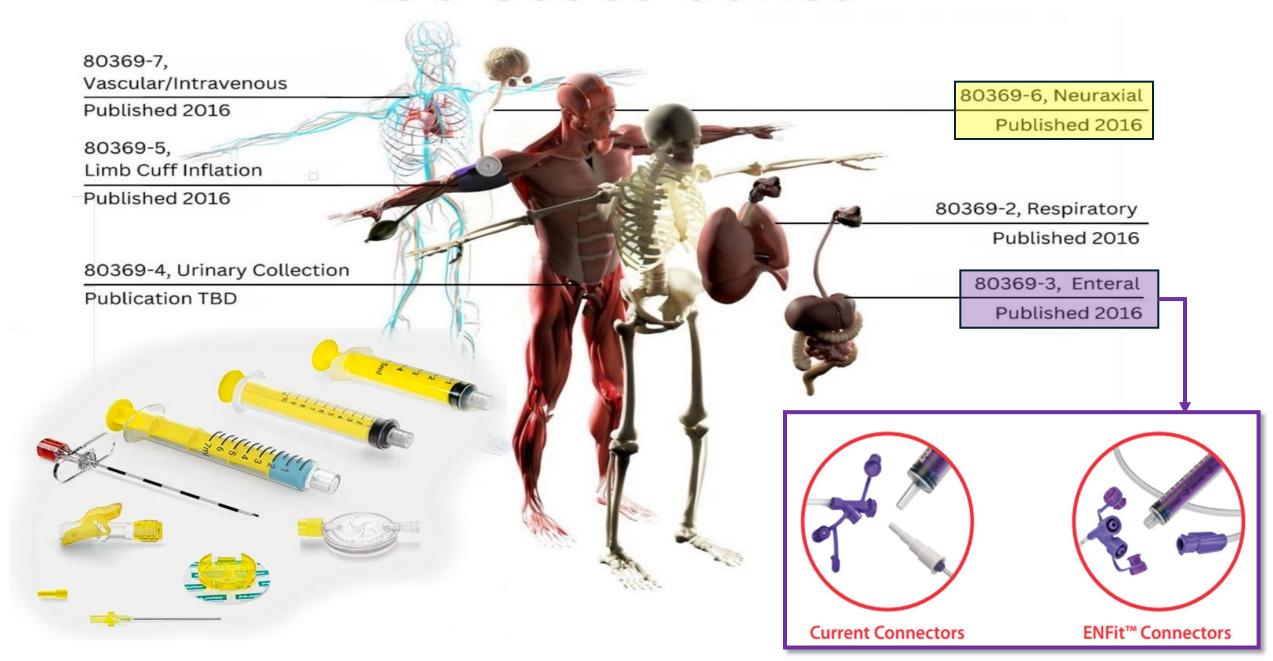
Medical "tubing misconnections continue to cause severe patient injury and death, since tubes with different functions can easily be connected using Luer connectors or connections can be "rigged" (constructed) using adapters, tubing or catheters"*.

The International Organization for Standardization (ISO) has developed the ISO 80369 series of small-bore medical connector standards to improve patient safety**.

These standards create unique tubing connectors for each bodily system that are mechanically incompatible outside of their therapeutic area. This reduces the risks of harmful and even fatal misconnections, where medical tubing inadvertently connects one bodily system to another.



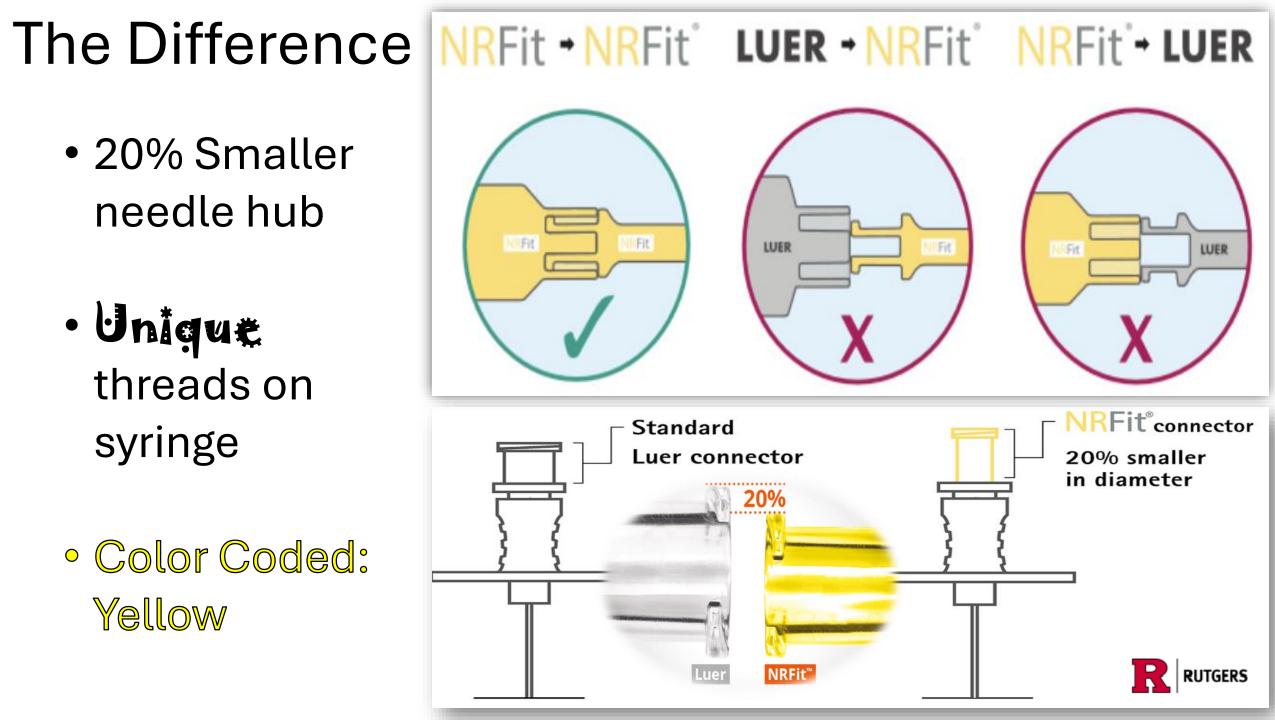
ISO 80369 Series

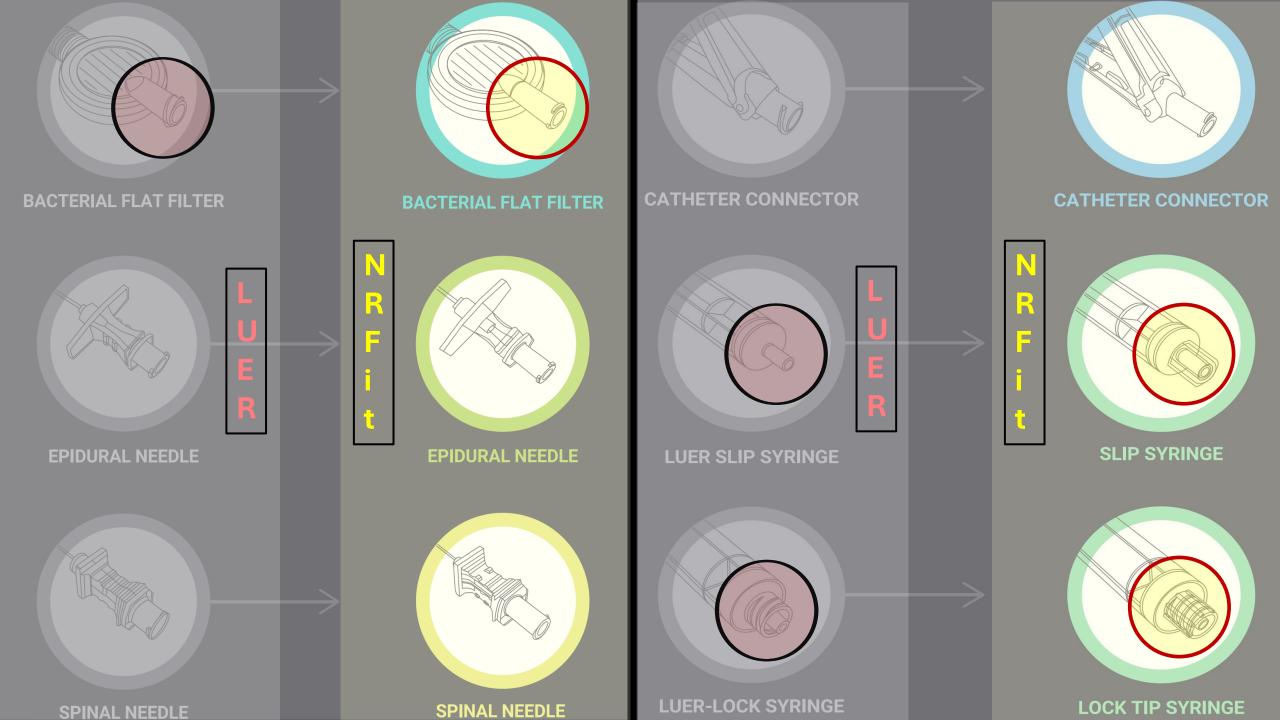


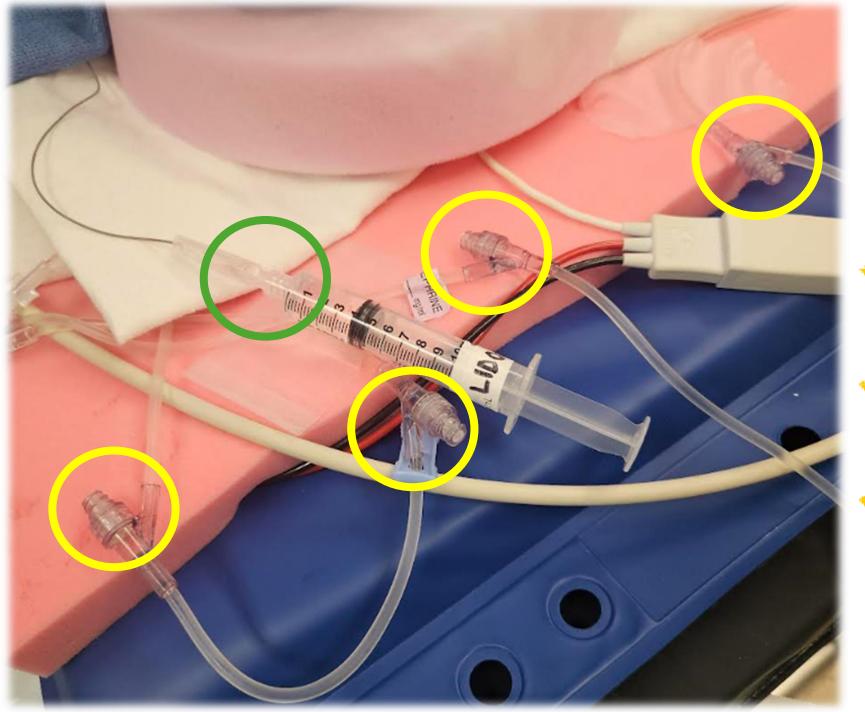
• 20% Smaller needle hub

· Unique threads on syringe

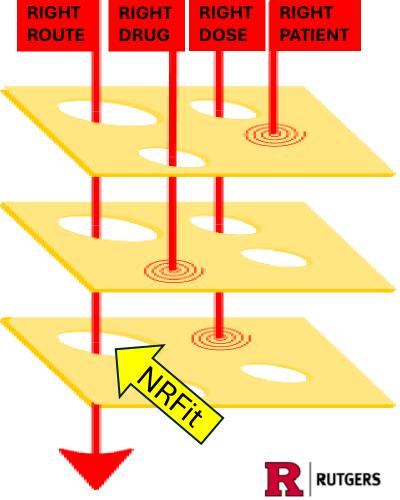
Color Coded: Yellow







Opportunity for ERROR!



Purpose

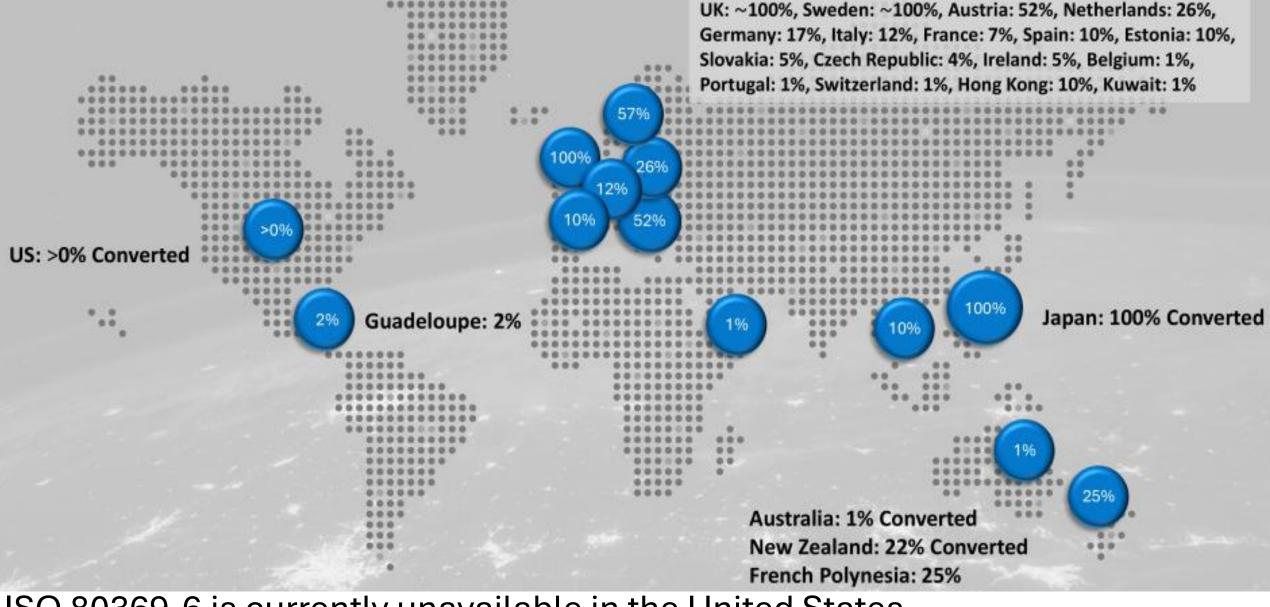
This systematic review examines:

1. The **best available evidence** regarding the use of **neuraxial route-specific medication administration equipment.**

→ Specifically *ISO 80369-6; NRFit*

2. The effectiveness of <u>reducing or preventing wrong-route medication</u> <u>administration</u> via implementation of the NRFit system, compared to the currently used standard universal leur-lock type medication administration equipment.

Significance: Implementation of a <u>neuraxial route-specific</u> connection system will make tubing misconnections and wrong-route medication administration physically impossible, as the connector size and threads are mechanically incompatible with conventional Luer lock systems, resulting in <u>a decrease in</u> <u>medication administration errors and increased patient safety.</u>



ISO 80369-6 is currently unavailable in the United States...

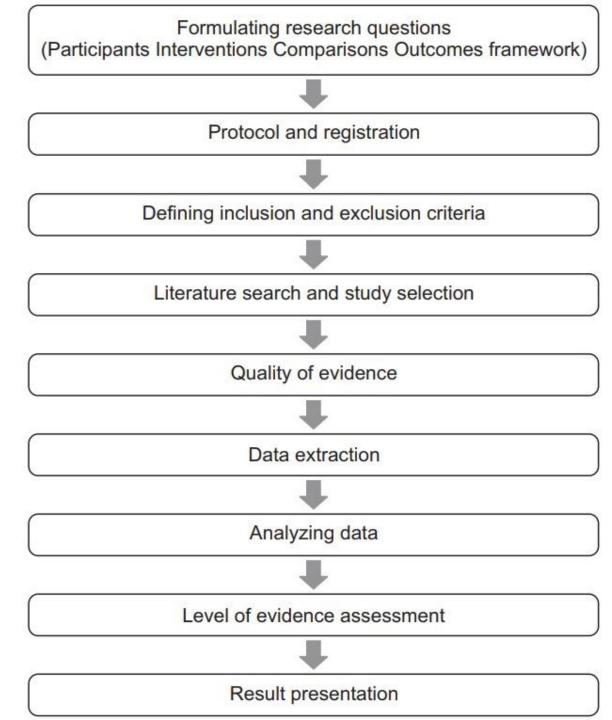
• Japan \rightarrow first country to completely transition to NRFit devices in 2020;



→ Luer lock connection systems for the neuraxial route phased out of practice

Methodology

- <u>Systematic review</u>: Synthesis of current evidence and a summary of results gathered from rigorously searching all available research using a clearly defined, systematic, objective, and reproducible approach to obtain an answer to a specific question.
- Meta-analysis: A statistical process employing scientific and objective analyses of combined results gathered from relevant research to identify trends, strengthen evidence, and resolve inconsistences across studies.
- A significant amount of data and clinical experience has been synthesized in countries such as Japan and the UK, where Healthcare systems have been fully converted to NRFit.
- There is I imited information regarding domestic details.
 - → ISO 80369-6 is new to the US; 0% conversion.



Inclusion/Exclusion Criteria

Participants included:

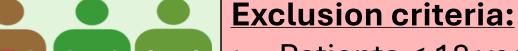
Age:18 years & older

Gender: Any

• Ethnicity: Any

Interventions included:

- Patients must be receiving neuraxial anesthesia
 - Intrathecal and/or epidural
- Must utilize the ISO-80369-6 NRFit device or other non-Luer lock technology



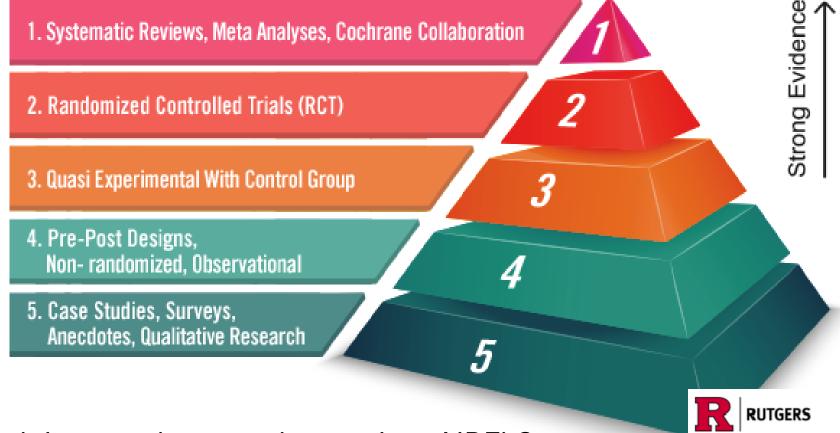
- Patients < 18 years of age
- Patients not receiving neuraxial anesthesia



Types of Studies Included

- Randomized control trials are "Gold Standard"
 - Measures effectiveness of an intervention vs. a control
- Most of our evidence will likely be Lower-Level
 - Observational, Case-Studies, Anecdotes, & Qualitative Research
- WHY?

- Peer-reviewed articles
- Published between 2013-2025
- Full-text, English language
- All levels of evidence accepted



Is it ethical to perform clinical trials on an intervention such as NRFit?

Control & Intervention

Control

Standard universal Luer lock systems

Intervention

Neuraxial-route-specific non-Luer lock systems (ISO 80369-6; NRFit)

Outcome Measure

Wrong-route medication administration rate

Either

Intravenous intention -> neuraxial administration

Or,

Neuraxial intention \rightarrow intravenous administration



Search Strategy

Databases accessed:

- Cumulative Index to Nursing and Allied Health Literature (CINAHL)
 - Access to quantitative & qualitative peer-reviewed journal articles, clinical trials, dissertations, and books related to nursing, allied health, and biomedical topics.

PubMed

- Access to Medline & the National Library of Medicine (NLM)
- Includes peer reviewed journal articles and books
- Excerpta Medica dataBASE (EMBASE)
 - Access to research on pharmacology & medical devices
- Wolters Kluwer
- National Institute of Health (NIH)



Concept Map to Define Key Search Terms

Concept 1: Neuraxial anesthesia

OR everything in this column

Concept 2: Neuraxial-route-specific medication administration equipment

OR everything in this column

Concept 3: Non-route-specific medication administration equipment

OR everything in this column

- EpiduralSpinalCSE co
- CSE combined spinal epidural
- Caudal
- Neuraxial
- Labor epidural
- C-section
- Intrathecal
- Regional

- NRFit
- NRFit connectors
- ISO 80369-6
- ISO 80369-6 connectors
- Route-specific medication equipment
- Mechanically incompatible connection devices
- Spinal needles
- Epidural needles
- Neuraxial catheters
- Neuraxial drug delivery systems
- Neuraxial anesthesia equipment

- Luer
- Luer lock
- Non Luer lock
- Luer lock syringe
- Lock-tip syringe
- Luer-slip syringe
- Slip syringe
- Universal medication administration equipment
- Universal drug delivery system
- Standard medication administration equipment
- Standard drug delivery system
- Non-specific drug delivery system
- Multi-route medication administration equipment
- Multi-route drug delivery system
- Catheter connectors

Concept 4: Medication error OR everything in this column	Concept 5: Routes of medication administration OR everything in this column	Concept 6: Healthcare costs OR everything in this column	Concept 7: Patient safety OR everything in this column
 Tubing misconnection Medication administration Medication dispensing Adverse drug event Adverse event Drug use error Risk management Hospital losses Sentinel event Wrong-route medication administration Drug administration mistake Medication administration mistake Drug therapy errors Medical errors 	 Intravenous IV Catheters Intraosseous IO Enteral (nasogastric tubes, Orogastric tubes, Jejunostomy tubes) Respiratory (endotracheal tube, tracheostomy) Subcutaneous Intramuscular Neuraxial 	 Healthcare expenses Medical costs 	 Patient safety initiatives Patient harm Clinical safety Error prevention Safety protocols Safety standards Safety measures Medication safety Healthcare quality Quality improvement

Records identified from*: Records removed before -PubMed (19) screening: Identification -CINAHL (5) Duplicate records removed Preferred -Embase (15) (n=0)-Wolters Kluwer -National Institute of Health Databases (n= 5) Reporting Registers (n= 0) Records screened Records excluded** (n=39)(n=13)tems for Systematic Reviews & Reports sought for retrieval Reports not retrieved (n=26)(n=0)Screening Reports assessed for eligibility Reports excluded: 20 Reason 1 (n =14): irrelevant (n=26)to clinical question Reason 2 (n= 6): Incorrect type of study Diagram Studies included in review Included (n = 4)Reports of included studies (n=2)

Identification of studies via databases and registers

Next Steps & Current phase of systematic review

- Current ongoing tasks: (We are not done with this SR yet!)
 - Critical appraisal

 Determine the quality of our obtained articles with standardized Joanna Briggs Institute (JBI) evaluation tools & checklists.
 - Data extraction

 Extract data and organize table of evidence.
 - Categorize evidence based on strength and determine which articles are appropriate for inclusion in our systematic review and meta-analysis.
 - Data Synthesis & Data Analysis



Quality Appraisal Strategy: Use JBI critical appraisal tools & <a href="https://lists.ncbi.nlm.ncbi.nl

Auth	or(Abramyab et al., 2024)	4	Record N	lumber	1	uthor Viscusi et al. Year 2020 Record Nu	mber 7
	CRITICAL APPRAISAL CHECKLIST FOR STEMATIC REVIEWS AND RESEARCH SYNTHESES		No	Unclear	Not applicable	SI CRITICAL APPRAISAL CHECKLIST FOR No U	nclear applicable
1.	Is the review question clearly and explicitly stated?	X				. Is the review question clearly and explicitly stated?	
2.	Were the inclusion criteria appropriate for the review question?	x				. Were the inclusion criteria appropriate for the review question?	
3.	Was the search strategy appropriate?	х				. Was the search strategy appropriate?	
4.	Were the sources and resources used to search for studies adequate?	X				. Were the sources and resources used to search for studies adequate?	
5.	Were the criteria for appraising studies appropriate?	X				. Were the criteria for appraising studies appropriate?	\boxtimes
6.	Was critical appraisal conducted by two or more reviewers independently?	x				. Was critical appraisal conducted by two or more reviewers independently?	
7.	Were there methods to minimize errors in data extraction?	x				. Were there methods to minimize errors in data extraction?	lacktriangle
8.	Were the methods used to combine studies appropriate?	x				. Were the methods used to combine studies appropriate?	
9.	Was the likelihood of publication bias assessed?	х				. Was the likelihood of publication bias assessed?	
10.	Were recommendations for policy and/or practice supported by the reported data?	х				0. Were recommendations for policy and/or practice supported by the reported data?	
11.	Were the specific directives for new research appropriate?	х				1. Were the specific directives for new research appropriate?	
Overa	all appraisal: Include 🗓 Exclude 🗆 Seek further info					overall appraisal: Include X Evolude C Seek further info	

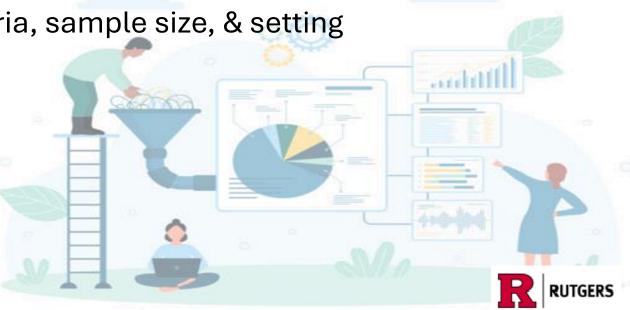
Data Extraction

Meticulous review of each article to ensure:

- 1. Article answers the central PICO question.
- 2. Data extracted is pertinent and relevant to review question.

Included data will be entered into a comprehensive Table of Evidence:

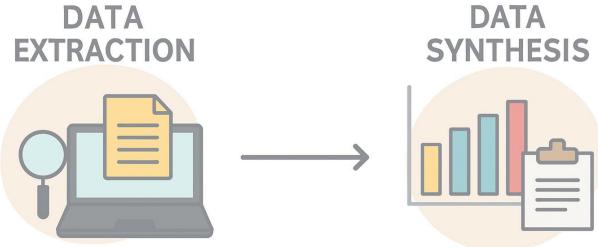
- Author, year
- Type of evidence (RCT, cohort, observational, etc.)
- Population, inclusion and exclusion criteria, sample size, & setting
- Description of intervention & control
- Method of statistical analysis
- Limitations
- Findings & outcomes
- Author's conclusions
- JBI appraisal: Level & quality of evidence
- Comments of reviewers



Data Synthesis

 Data synthesis - the process of combining, generating, or transforming extracted data to create meaningful insights, simulate real-world scenarios, or enhance datasets for analysis and decision-making

 We will describe each of the included studies narratively in our systematic review





Data Analysis

• Quantitative data, whenever possible, will be pooled in a statistical meta-analysis using a random effects model.

• Effect sizes:

- Categorical data \rightarrow expressed as an odds ratio or risk ratio.
- - 95% confidence intervals will be calculated for analysis.
 - Heterogeneity: assessed statistically using standard Chi-square.
- If statistical pooling is not feasible, the findings will be analyzed using **Cochrane's SwiM method** presented in the narrative form.
 - Tables and figures will be added to aid data presentation, when appropriate



Assessing Validity

Internal Validity

Are the results trustworthy?

- Validated by standardized appraisal tools
 - → JBI checklists
- Clear inclusion/exclusion criteria have been defined
 - → Avoids selection ambiguity

External Validity Can the results be generalized? • Transferability – Can the results be applicable to clinical

Iransferability – Can the result be applicable to clinical practice in the US, as it is in other developed countries?



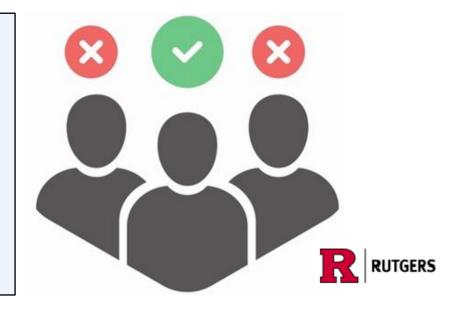
Addressing Bias

Selection Bias:

- Use of *multiple databases* to ensure *all relevant studies* are included.
- Use backward citation chaining to find additional resources from included & appraised articles.

Reviewer Bias:

- Each article appraised must be reviewed by <u>at least two</u> team members
- This will <u>reduce bias</u> Researcher determines an article is strong enough to include for review, when in fact, it is not.



Anticipated Findings

- The ISO 80369-6 compliant system can significantly reduce the risk of misconnections between conventional syringes and spinal needles, with prior studies reporting clinician agreement rates as high as 98%
- Implementation of the system is anticipated to <u>decrease accidental</u> <u>administration of intravenous</u> <u>medications into the intrathecal or</u> <u>epidural space</u>, thereby <u>enhancing</u> <u>patient safety.</u>

- ISO 80369-6 system is **easy to use** and **clinicians adapt quickly**
- The system can be cost-effective:
 - Same cost as traditional equipment
 - Purchasing an alternative product that is safer and provides equivalent utility to traditional Luer lock devices.
 - Net even balance.
- A lean business model:
 - **losts** of future malpractice lawsuits.
 - **lcosts** from prolonged patient length of stays from experiencing adverse medication event.

Dissemination of Information & Use of Findings

- Educate colleagues on technology
 - Introduce findings to hospital administration throughout our various clinical rotations
 - Introduce findings through presentations at formal conference events wooh, NJANA!
- Break down & perform a cost-analysis of the potential <u>cost savings</u> that hospitals may achieve by <u>reducing wrong route medication errors</u>.
- Decrease stress on clinicians (especially during stressful situations) thanks to the near impossibility of making a medication error at the point of administration \rightarrow increases morale \odot .
- Globalize the United States healthcare system with the rest of the countries in the world (a single new universal standardized system).
- Makes communication & care between countries easier and safer.



Anticipated Challenges

- Adopting new medical practices can be long and arduous...Introducing policies encouraging new technologies or evidence-based practices can be difficult.
- Resistance to change Implementing new technology & equipment throughout the entire United States
- Limited research in the United States...dependent on overseas research
- Limited to neuraxial anesthesia (however, consider entire line of ISO 80369 series for route-specific medication administration equipment)
- Increased up-front costs to implement the changes
- Less convenient
- Color confusion



Acknowledgements

 This presentation is based upon our Doctorate of Nursing Practice project at Rutgers University

- Thank you to our committee members:
 - ANES Faculty: Dr. Stephen Pilot, DNP, APN, CRNA, RNAP Project Chair
 - NEST Faculty Dr. Cheryl Holly EdD, RN, ANEF, SON Project Chair
- Special Thank you to NJANA for the opportunity to present our project



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THANK YOU!

QUESTIONS or COMMENTS

